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10 Attorneys for Jim Hing, Successor Trustee

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FILED
by Superior Court of California, County of San Mateo
ON 1/28/2022 5:15 PM
By /s/ Monet Mendenhall
Deputy Clerk

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SUPERIOR COURT OF THE STATE OF CALIFORNIA
COUNTY OF SAN MATEO

In re the Matter of the

**OH THIAM HOCK/HELEN HING OH
SCHOLARSHIP TRUST FUND B**

Case No. PRO 110658

**SEVENTEENTH ACCOUNT AND
REPORT OF SUCCESSOR TRUSTEE**

[Probate Code §§16060 et seq.]

Date: APRIL 25, 2022
Time: 9:00 a.m.
Dept.: 11

17 Petitioner, Jim Hing, as Successor Trustee of the Oh Thiam Hock/Helen Hing Oh
18 Scholarship Trust Fund B (hereinafter the "Trust") hereby presents his Seventeenth Account and
19 Report of Trustee and alleges as follows:

20 1. Background. The Trust was created under the Will of Helen Hing Oh (hereafter the
21 "Decedent") and funded with \$574,053.17.¹ By order of this Court, Gerald M. Hing was
22 confirmed as the sole Trustee of the Trust on March 5, 2003, and the Trust funds were released to
23 him on or around August 4, 2003.

24 2. On December 24, 2017, Gerald M. Hing passed away, and Jim Hing succeeded him
25 as successor Trustee of the Trust pursuant to that certain Order of Instruction dated October 14,
26 2004, a copy of which is attached hereto as Exhibit "A" and incorporated herein by reference.

27
28 ¹ The decedent resided in Singapore at her death and made a bequest of \$1,000,000.00 Singapore
dollars to the Trust which converted to \$574,053.17 US dollars at the time of funding.

3. Period of Account. Petitioner's Seventeenth Account and Report covers the period January 1, 2021, to December 31, 2021. The supporting schedules to the Summary of Account are attached hereto as Exhibit "B" and are incorporated by reference into this petition. All disbursements were made in good faith, pursuant to the terms of the Trust and in compliance with California law.

SUMMARY OF ACCOUNT
Period January 1, 2021, through December 31, 2021

CHARGES

Property on Hand at Beginning of Account (Schedule A)	\$408,590.62
Receipts (Schedule B)	\$ 11,408.40
Gains on Sales (Schedule C)	<u>\$ 9,453.51</u>
Total Charges	<u>\$429,452.53</u>

CREDITS

Disbursements (Schedule D)	\$ 13,443.95
Losses on Sale or Other Disposition (Schedule E)	\$ 1,065.53
Distributions (Schedule F)	\$ 39,500.00
Property on Hand at End of Account (Schedule G)	<u>\$375,443.05</u>
Total Credits	<u>\$429,452.53</u>

3. Successor Trustee's Compensation. During the period of the accounting, \$3,000.00 in compensation was paid to Jim Hing as Successor Trustee of the Trust.

4. Agents Hired by Trustee. Jim Hing as Successor Trustee retained the following agents for the amount of compensation indicated:

<u>Agent</u>	<u>Compensation</u>
Barulich Dugoni & Suttman Law Group, Inc. Attorneys 577 Airport Boulevard, Suite 400 Burlingame, CA 94010	\$ 4,087.99
Emery & Howard Portfolio Management Financial Investment Advisors 333 Lorton Avenue Burlingame, CA 94010	\$ 1,325.96

1 Hing Accountancy Corporation \$ 5,030.00
2 Accountants
3 300 N. Bayshore Blvd.
4 San Mateo, CA 94401

5 There is no relationship between Jim Hing, as Successor Trustee and the above agents
6 requiring disclosure as contemplated by §16063, that was not otherwise disclosed in prior
7 accountings.

8 5. Notice. No one has filed a request for special notice in this matter.

9 a) Statutory Notice Provided Via Website. Pursuant to that certain order
10 issued by this Court on October 14, 2004, authorizing the use of a website created for the
11 Trust to provide statutory notice in lieu of written notice at the discretion of the
12 beneficiary, the following persons, or their legal guardians in the case of those persons
13 who are minors, elected² to receive notice through the website:

14 Darryl C. Yee
15 Geraldine Wong
16 Jeffrey Wong
17 Jeanne Nakata
18 Kaili M. Low*
19 Kobe J. Low*
20 Gregory F. Low
21 Barbara H. Kawaguchi (formerly Barbara Hing)
22 Melvin Hing
23 Daniel Hing
24 Brian Hing
25 Wyman Wong
26 Lavonne Hing
27 William Chen, Jr.
28 Danielle Gee
Lannette Gee
Courtney Gee
Jessica Gee
Zachary Oglesby*
Terrence Z. Wong
Derek X. Wong*
Trevor X. Wong*
Jim M. Hing
Brandon J. Hing*
Jonathan R. Hing*

² Each beneficiary electing to accept notice through the website has signed a written consent which has been filed with this Court.

1	Meka Chinn
2	David Faustini
3	Darren Faustini
4	Greg Faustini
5	Marissa Hing*
6	Valerie Dun
7	Luella Fong (aka Honey Luella French)
8	Audrey Low Hing
9	Brenda Fong Boles
10	Warren Chen
11	Aaron Matthew Chen*
12	Eugene Hing
13	Kyle Hing
14	Carol Hoeppner
15	Lisa Hing Muramoto
16	Hilary Hing Pisor
17	Kristy J. Whiteman
18	Jessica N. Hing
19	Trenton Hing
20	Kristina Fante-Yim
21	Jennifer Hing
22	Patrick Wong
23	Kelly Wong
24	Danielle N. Dun*
25	Mathew B. Dun*
26	James Hing
27	Reyna Leong
28	William David Chen
	Michael Chen
	Mark Chew
	Kealani Nitta*
	Justin Nitta
	Jayden Kainoa Nitta*
	Alexander D. Hing*
	Rochelle Hing
	Kelsie Muramoto
	Chase Muramoto
	Ryon Bandel
	Shay Chinn
	Glenda G. Keil
	Arlene Chinn
	Carissa J. Aung
	Avery Aung*
	Brody Aung*
	Abigail Aung*
	Branden J. Hing
	Kendall Wong
	Randall Wong

Chieko Maeda Wong
Rodney Wong
Kelly Wong
Patrick Wong
Hunter Wong
Dillon Wong
Kyle Hing
Karla Rivera
Paris Andrew Rivera
Michael Brandon Chen
Quinten Chinn
Katelyn Chinn
Melanie Chinn
Mikayla Chinn
Aaron Matthew Chen

* Denotes Minor Beneficiary

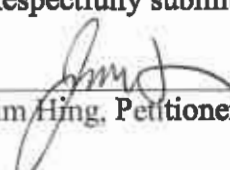
b) Statutory Notice Provided by Mail. Those persons entitled to notice who have not agreed to receive notice through the Trust's website are attached hereto as Exhibit "C".

WHEREFORE, Petitioner requests an order of this Court that:

1. Notice of the time and place of hearing has been given as required by law;
2. The Seventeenth Account and Report of Successor Trustee as filed by Petitioner, Jim Hing, be settled, allowed and approved;
3. All acts and transactions undertaken by Petitioner as Successor Trustee of the Trust be confirmed and approved; and
4. For such further orders as the Court deems just and proper.

Dated: January 21, 2022.

Respectfully submitted,


Jim Hing, Petitioner

Dated: January 21, 2022.

Barulich Dugoni & Sutfmann Law Group, Inc.

By 
Laurence P. Dugoni
Attorneys for Petitioner

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VERIFICATION

I, Jim Hing, hereby declare:

I am the Petitioner herein and have read the foregoing **SEVENTEENTH ACCOUNT AND REPORT OF SUCCESSOR TRUSTEE** and know its contents. The same is true of my own knowledge, except as to those matters which are therein stated upon my information or belief, and as to those matters, I believe it to be true.

I declare under penalty of perjury under the laws of the State of California that the above is true and correct and that this Verification is executed on January 21, 2022, in San Mateo, California.


Jim Hing

EXHIBIT A

**SEVENTEENTH ACCOUNT AND REPORT
OF SUCCESSOR TRUSTEE**

**OH THIAM HOCK/HELEN HING OH
SCHOLARSHIP TRUST FUND B**

CASE NO. 110658

10-14
1 Paul J. Barulich, Esq. (State Bar No. 118012)
2 Karolyn R. Plummer, Esq. (State Bar No. 215425)
3 Barulich Law Group, Inc.
231 Second Avenue
4 San Mateo, CA 94401
Telephone No.: 650.292.2900
Facsimile No.: 650.292.2901

5 Attorney for Petitioner,
6 Gerald M. Hing, Trustee

FILED
SAN MATEO COUNTY

OCT 14 2004

Clerk of the Superior Court
By [Signature]
DEPUTY CLERK

8 IN SUPERIOR COURT OF THE STATE OF CALIFORNIA
9 IN AND FOR THE COUNTY OF SAN MATEO

10 In re the Matter of the Case No. 110658
11 OH THIAM HOCK/ HELEN HING OH ORDER OF INSTRUCTION
12 SCHOLARSHIP TRUST FUND B,

13 [Prob. Code §§ 17200(6)]

14 Date: OCT 14 2004
15 Time: 9:00 am
Dept.: Probate

16 Petitioner, Gerald M. Hing, as Trustee of the Oh Thiam Hock/ Helen Hing Oh Scholarship Trust
17 Fund B filed his Petition for Instructions (the "Petition"), and the same having come regularly on for hearing
18 on the date below before the undersigned judge, the Court finds that:

19 1. Due and legal notice of the hearing of the Petition has been given for the period and in the
20 manner required by law.

21 NOW THEREFORE, it is hereby ordered and adjudged that:

- 22 1. Petitioner's investment strategy for the Trust is approved; *beneficiaries as time of accounting*
23 2. Petitioner's website for the Trust and use of the website to provide statutory notice in lieu
24 of written notice at the discretion of the beneficiary is approved; and,
25 3. Jim Hing is confirmed as successor trustee of the Trust.

26
27 Dated: 10/14, 2004.

28 [Signature]
Judge of the Superior Court

EXHIBIT B

**SEVENTEENTH ACCOUNT AND REPORT
OF SUCCESSOR TRUSTEE**

**OH THIAM HOCK/HELEN HING OH
SCHOLARSHIP TRUST FUND B**

CASE NO. 110658

Oh Tiam Hock/Helen Oh Scholarship Trust Fund B
Summary of Account
1/1/2021 through 12/31/2021

CHARGES:

Property on Hand at Beginning of Account (Schedule A)	\$408,590.62
Receipts (Schedule B)	\$11,408.40
Gains on Sales (Schedule C)	\$9,453.51
Total Charges:	<u>\$429,452.53</u>

CREDITS:

Disbursements (Schedule D)	\$13,443.95
Losses on Sale or Other Disposition (Schedule E)	\$1,065.53
Distributions (Schedule F)	\$39,500.00
Property on Hand at End of Account (Schedule G)	\$375,443.05
Total Credits:	<u>\$429,452.53</u>

Oh Tiam Hock/Helen Oh Scholarship Trust Fund B
Schedule A
1/1/2021 through 12/31/2021

		Carry Value	FMV
Schwab CA Money Market Fund		\$17,768.02	\$17,768.02
American Century CA Tax Free Bond Fund	8606.521 shares	\$94,146.88	\$105,888.08
American Fund Tax-Exempt Fund of CA	6591.139 shares	\$103,348.83	\$121,013.31
Lord Abbett Short Duration Income Fund	10379.588 shares	\$44,528.49	\$43,898.07
Pimco International Bond US Dollar Hedge ETF	3297.589 shares	\$35,808.95	\$36,636.21
Pimco Income Institutional Fund	3907.343 shares	\$47,940.69	\$47,278.85
Schwab International Index Fund	1135.481 shares	\$17,015.95	\$25,264.01
SPDR S & P 500 ETF	239.5092 shares	\$21,912.84	\$88,936.95
Schwab US Mid-Cap ETF	250.2172 shares	\$9,147.69	\$16,974.73
Schwab US SmallCap ETF	90.9182 shares	\$4,671.66	\$8,108.99
Vanguard FTSE Emerging Markets ETF	339.9158 shares	\$12,300.82	\$17,509.06
Charles Schwab Institutional account # 3347-5509	Total	\$408,590.82	\$528,876.28
Total Property on Hand		\$408,590.82	\$528,876.28

Oh Tiam Hock/Helen Oh Scholarship Trust Fund B
Schedule B
1/1/2021 through 12/31/2021

Receipts			
Date	From Whom	For What	Amount
Charles Schwab Institutional account # 3347-5509			
01/05/2021	Charles Schwab	Schwab US Mid Cap fund dividend	13.74
01/15/2021	Charles Schwab	Interest Income	0.16
01/29/2021	Charles Schwab	American Century CA Tax Free fund dividend	165.71
01/29/2021	Charles Schwab	American Fund Tax Exempt II fund dividend	241.31
01/29/2021	Charles Schwab	Lord Abbett Short Duration Income dividend	97.76
01/29/2021	Charles Schwab	PIMCO Income Fund Institutional dividend	156.28
01/29/2021	Charles Schwab	PIMCO International Bond US Dollar Hedge dividend	45.05
01/29/2021	Charles Schwab	SPDR S & P 500 dividend	378.42
02/15/2021	Charles Schwab	Interest Income	0.15
02/26/2021	Charles Schwab	American Century CA Tax Free fund dividend	196.53
02/26/2021	Charles Schwab	American Fund Tax Exempt II fund dividend	218.58
02/26/2021	Charles Schwab	Lord Abbett Short Duration Income dividend	95.23
02/26/2021	Charles Schwab	PIMCO Income Fund Institutional dividend	156.80
02/26/2021	Charles Schwab	PIMCO International Bond US Dollar Hedge dividend	43.70
03/16/2021	Charles Schwab	Interest Income	0.14
03/25/2021	Charles Schwab	Vanguard FTSE Emerging Markets dividend	23.25
03/29/2021	Charles Schwab	American Century CA Tax Free fund dividend	181.65
03/29/2021	Charles Schwab	American Fund Tax Exempt II fund dividend	238.35
03/29/2021	Charles Schwab	Lord Abbett Short Duration Income dividend	96.62
03/29/2021	Charles Schwab	PIMCO CA Intermediate Muni Bond Fund dividend	48.30
03/29/2021	Charles Schwab	PIMCO Income Fund Institutional dividend	157.44
03/29/2021	Charles Schwab	PIMCO International Bond US Dollar Hedge dividend	4.02
03/29/2021	Charles Schwab	Schwab US Mid Cap fund dividend	18.87
03/29/2021	Charles Schwab	Schwab US SmallCap fund dividend	19.70
04/15/2021	Charles Schwab	Interest Income	0.12
04/30/2021	Charles Schwab	American Century CA Tax Free fund dividend	196.79
04/30/2021	Charles Schwab	American Fund Tax Exempt II fund dividend	229.28
04/30/2021	Charles Schwab	Lord Abbett Short Duration Income dividend	98.65
04/30/2021	Charles Schwab	PIMCO CA Intermediate Muni Bond Fund dividend	55.33
04/30/2021	Charles Schwab	PIMCO Income Fund Institutional dividend	157.81
04/30/2021	Charles Schwab	SPDR S & P 500 dividend	308.04
05/05/2021	Charles Schwab	Interest Income	0.08
05/28/2021	Charles Schwab	American Century CA Tax Free fund dividend	167.18
05/28/2021	Charles Schwab	American Fund Tax Exempt II fund dividend	235.82
05/28/2021	Charles Schwab	Lord Abbett Short Duration Income dividend	94.70
05/28/2021	Charles Schwab	PIMCO CA Intermediate Muni Bond Fund dividend	42.14
05/28/2021	Charles Schwab	PIMCO Income Fund Institutional dividend	158.35
06/15/2021	Charles Schwab	Interest Income	0.08
06/24/2021	Charles Schwab	Vanguard FTSE Emerging Markets dividend	95.40
06/28/2021	Charles Schwab	Schwab US Mid Cap fund dividend	49.94
06/28/2021	Charles Schwab	Schwab US SmallCap fund dividend	20.22
06/30/2021	Charles Schwab	American Century CA Tax Free fund dividend	182.87
06/30/2021	Charles Schwab	American Fund Tax Exempt II fund dividend	227.62
06/30/2021	Charles Schwab	Lord Abbett Short Duration Income dividend	93.47
06/30/2021	Charles Schwab	PIMCO CA Intermediate Muni Bond Fund dividend	46.33
06/30/2021	Charles Schwab	PIMCO Income Fund Institutional dividend	158.96
07/15/2021	Charles Schwab	Interest Income	0.08
07/30/2021	Charles Schwab	American Century CA Tax Free fund dividend	180.88
07/30/2021	Charles Schwab	American Fund Tax Exempt II fund dividend	233.43
07/30/2021	Charles Schwab	Lord Abbett Short Duration Income dividend	93.90
07/30/2021	Charles Schwab	PIMCO CA Intermediate Muni Bond Fund dividend	46.24
07/30/2021	Charles Schwab	PIMCO Income Fund Institutional dividend	159.41
07/30/2021	Charles Schwab	SPDR S & P 500 dividend	329.53
08/15/2021	Charles Schwab	Interest Income	0.08

Oh Tam Hock/Helen Oh Scholarship Trust Fund B
Schedule B
1/1/2021 through 12/31/2021

Receipts			
Date	From Whom	For What	Amount
Charles Schwab Institutional account # 3347-5509			
08/31/2021	Charles Schwab	American Century CA Tax Free fund dividend	165.39
08/31/2021	Charles Schwab	American Fund Tax Exempt II fund dividend	232.85
08/31/2021	Charles Schwab	Lord Abbett Short Duration Income dividend	67.19
08/31/2021	Charles Schwab	PIMCO CA Intermediate Muni Bond Fund dividend	51.09
08/31/2021	Charles Schwab	PIMCO Income Fund Institutional dividend	159.94
09/15/2021	Charles Schwab	Interest Income	0.31
09/27/2021	Charles Schwab	Schwab US Mid Cap fund dividend	70.19
09/30/2021	Charles Schwab	American Century CA Tax Free fund dividend	173.78
09/30/2021	Charles Schwab	American Fund Tax Exempt II fund dividend	222.03
09/30/2021	Charles Schwab	PIMCO CA Intermediate Muni Bond Fund dividend	78.10
09/30/2021	Charles Schwab	PIMCO Income Fund Institutional dividend	160.50
10/15/2021	Charles Schwab	Interest Income	0.22
10/29/2021	Charles Schwab	American Century CA Tax Free fund dividend	168.30
10/29/2021	Charles Schwab	American Fund Tax Exempt II fund dividend	228.06
10/29/2021	Charles Schwab	PIMCO CA Intermediate Muni Bond Fund dividend	75.70
10/29/2021	Charles Schwab	PIMCO Income Fund Institutional dividend	160.95
10/29/2021	Charles Schwab	SPDR S & P 500 dividend	342.05
11/15/2021	Charles Schwab	Interest Income	0.07
11/30/2021	Charles Schwab	American Century CA Tax Free fund dividend	171.60
11/30/2021	Charles Schwab	American Fund Tax Exempt II fund dividend	225.67
11/30/2021	Charles Schwab	PIMCO CA Intermediate Muni Bond Fund dividend	79.03
11/30/2021	Charles Schwab	PIMCO Income Fund Institutional dividend	161.64
12/07/2021	Charles Schwab	American Century CA Tax Free fund capital gain distributions	72.76
12/13/2021	Charles Schwab	Schwab US Mid Cap fund dividend	65.56
12/15/2021	Charles Schwab	Interest Income	0.06
12/17/2021	Charles Schwab	Schwab International Index fund dividend	897.35
12/31/2021	Charles Schwab	American Century CA Tax Free fund dividend	174.74
12/31/2021	Charles Schwab	American Fund Tax Exempt II fund capital gain distributions	318.29
12/31/2021	Charles Schwab	American Fund Tax Exempt II fund dividend	233.78
12/31/2021	Charles Schwab	American Fund Tax Exempt II fund dividend	121.12
12/31/2021	Charles Schwab	PIMCO CA Intermediate Muni Bond Fund dividend	109.51
12/31/2021	Charles Schwab	PIMCO Income Fund Institutional dividend	162.08
TOTAL			\$ 11,408.40

Oh Tiam Hock/Helen Oh Scholarship Trust Fund B
Schedule C
1/1/2021 through 12/31/2021

		Gains on Sales			
Date	Description	Cost Basis	Proceeds	Gain	
Charles Schwab Institutional account # 3347-5509					
3/3/2021	3305.668 shares Pimco International Bond US Dollar Hedge ETF	\$35,897.70	\$36,139.01	\$241.31	
8/23/2021	90 shares Schwab US Small-Cap Fund	\$4,624.98	\$9,070.60	\$4,445.62	
8/23/2021	0.9182 shares Schwab US Small-Cap Fund	\$46.68	\$92.54	\$45.86	
8/23/2021	342 shares Vanguard FTSE Emerging Markets ETF	\$12,414.37	\$17,134.11	\$4,719.74	
8/23/2021	0.1174 shares Vanguard FTSE Emerging Markets ETF	\$4.90	\$5.88	\$0.98	
			TOTAL	\$9,453.51	

Oh Tiam Hock/Helen Oh Scholarship Trust Fund B
Schedule D
1/1/2021 through 12/31/2021

Disbursements				
Date	To Whom Paid	For What Purpose	Check #	Amount
Charles Schwab Institutional account # 3347-5509				
01/19/2021	Emery & Howard	Investment management fees	automatic withdrawal	(330.38)
02/17/2021	Barulich Law Group	legal fees	chk #232	(290.00)
03/26/2021	Barulich Law Group	legal fees	chk #234	(1,828.80)
03/29/2021	Hing Accountancy Corpora	accounting fees	chk #235	(5,030.00)
04/16/2021	Emery & Howard	Investment management fees	automatic withdrawal	(331.55)
04/20/2021	Barulich Law Group	legal fees	chk #236	(1,850.19)
08/11/2021	Barulich Law Group	legal fees	chk #237	(174.00)
07/19/2021	Emery & Howard	Investment management fees	automatic withdrawal	(340.54)
09/10/2021	Jim Hing	trustee fees	chk #500	(3,000.00)
10/12/2021	Emery & Howard	Investment management fees	automatic withdrawal	(323.49)
11/03/2021	Barulich Law Group	legal fees	chk #503	(58.00)
12/06/2021	Barulich Law Group	legal fees	chk #504	(87.00)
TOTAL				<u>(\$13,443.95)</u>

Oh Tiam Hock/Helen Oh Scholarship Trust Fund B
Schedule E
1/1/2021 through 12/31/2021

Date	Description	Losses on Sales	Cost Basis	Proceeds	Loss
Charles Schwab Institutional account # 3347-5509					
8/23/2021	10538.972 shares Lord Abbett Short Duration Income Fund		\$45,198.82	\$44,133.29	(\$1,065.53)
				TOTAL	<u><u>(\$1,065.53)</u></u>

Oh Tiam Hock/Helen Oh Scholarship Trust Fund B
Schedule F
1/1/2021 through 12/31/2021

Date	Distributions To Whom Paid	Check #	Amount
Charles Schwab Institutional account # 3347-5509			
09/10/2021	Chieko Wong	chk #238	(\$3,000.00)
09/10/2021	Michael Chen	chk #239	(\$3,000.00)
09/10/2021	Aaron Chen	chk #240	(\$3,000.00)
09/10/2021	Jessica Gee	chk #241	(\$3,000.00)
09/10/2021	Kyle Hing	chk #242	(\$3,000.00)
09/10/2021	Nicholas Lee	chk #243	(\$3,000.00)
09/10/2021	Kaili Low	chk #244	(\$1,500.00)
09/10/2021	Kobe Low	chk #245	(\$2,000.00)
09/10/2021	Patrick Wong	chk #246	(\$3,000.00)
09/10/2021	Zachary Oglesby	chk #248	(\$3,000.00)
09/10/2021	Karla Rivera	chk #249	(\$3,000.00)
09/10/2021	Jonathan Hing	chk #250	(\$3,000.00)
09/10/2021	Brandon Hing	chk #501	(\$3,000.00)
09/10/2021	Grant Wong	chk #502	(\$3,000.00)
TOTAL			<u>(\$39,500.00)</u>

Oh Tiam Hock/Helen Oh Scholarship Trust Fund B
Schedule G
1/1/2021 through 12/31/2021

		Carry Value	FMV
Schwab CA Money Market Fund		\$7,218.70	\$7,218.70
American Century CA Tax Free Bond Fund	8786.344 shares	\$97,355.85	\$106,929.81
American Fund Tax-Exempt Fund of CA	8765.934 shares	\$108,261.84	\$123,816.59
Pimco CA Intermediate Muni Bond Fund	6556.354 shares	\$66,499.59	\$66,153.61
Pimco Income Institutional Fund	4066.218 shares	\$49,133.44	\$48,469.32
Schwab International Index Fund	1174.595 shares	\$17,913.30	\$27,861.39
SPDR S & P 500 ETF	239.5092 shares	\$21,912.84	\$114,377.62
Schwab US Mid-Cap ETF	250.2172 shares	\$9,147.69	\$20,240.07
Charles Schwab Institutional account # 3347-5509		Total	
		\$375,443.05	\$515,067.11
Total Property on Hand		\$375,443.05	\$515,067.11

EXHIBIT C

**SEVENTEENTH ACCOUNT AND REPORT
OF SUCCESSOR TRUSTEE**

**OH THIAM HOCK/HELEN HING OH
SCHOLARSHIP TRUST FUND B**

CASE NO. 110658

**In the Matter of the Oh Thiam Hock/
Helen Hing Oh Scholarship Trust Fund B
San Mateo County Superior Court Case No. 110658**

EXHIBIT "B"

STATUTORY NOTICE PROVIDED BY MAIL

Betty Wong
28 Gilstead Rd, Apt #11-02,
Singapore 309072*

Sherman Wong
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Selangor, Malaysia*

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Menlo Park, CA 94025

Robb Wong
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Rockville, MD 20852

Korleen Wong
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Mililani, HI 96789

Susie Wong
Trenton Hing
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Sacramento, CA 95831

Gordon Hing
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Dorlene Sandria Yee
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Foster City, CA 94404

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Sacramento, CA 95822

Glenda Fong
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Sacramento, CA 95818-2912

Michael Rivera
c/o Claudia Rivera
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Sacramento, CA 95822

Beverly Chen
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Mont Kiara Astana

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Malaysia*

Susie Wong
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Laguna Hills, CA 92653

Kevin Hing
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Walnut Creek, CA 94596

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*Notice provided pursuant to P.C. § 1215(b)(2)

Updated: 1/7/2022

**In the Matter of the Oh Thiam Hock/
Helen Hing Oh Scholarship Trust Fund B
San Mateo County Superior Court Case No. 110658**

EXHIBIT "B"

STATUTORY NOTICE PROVIDED BY MAIL

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EXHIBIT "B"

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